Winning and losing brands

1997

Consumer Context

- Cool Britannia
- Stability
- Security
- Potential

Winning brands

New Labour

Virgin

Prêt a Manger

First Direct

Losing brands

Conservative

BT

Rover

2001

Consumer Context

- Greater prosperity
- Political apathy
- Dependence on tech
- Fear

Winning brands

Tesco

FCUK

Apple

Diesel Audi

Losing brands

BA

Consignia

Sainsbury's

Coca Cola

©Promise 2006

2005

Consumer Context

- Cynicism/anger
- Global warming
- Community
- Economic stability

Winning brands

Google

Waitrose

Top Shop

Honda

EasyJet

Losing brands

McDonalds

Burberry

Mercedes

2009/10 Winning and Losing brands



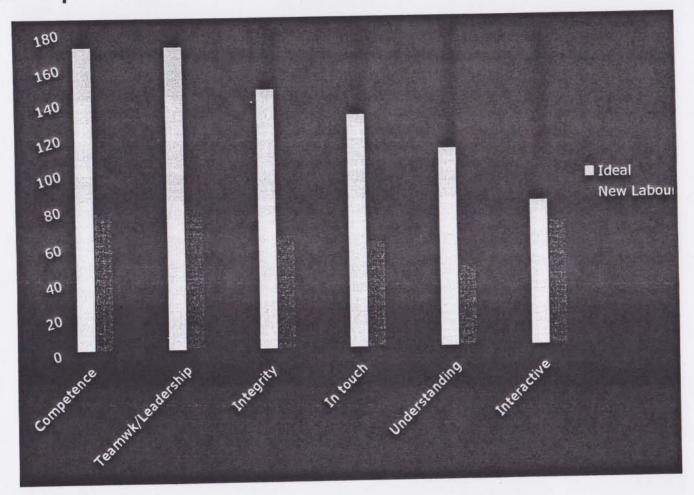




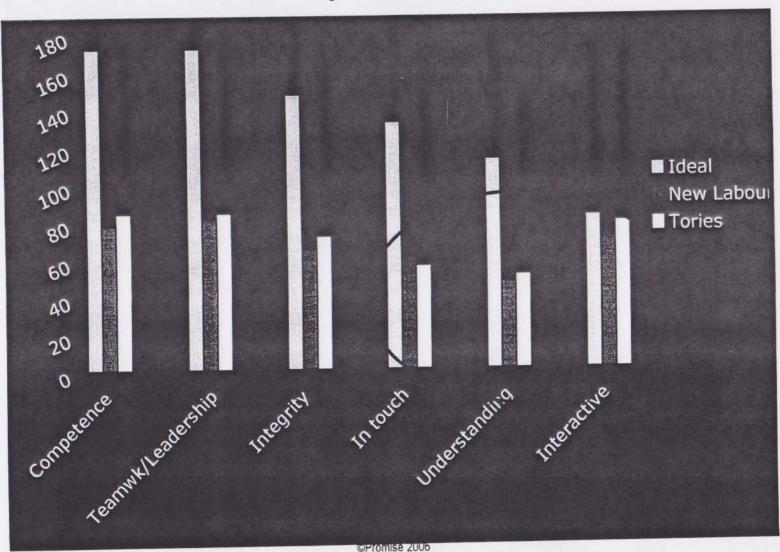
Promise

The Battleground to May 2005

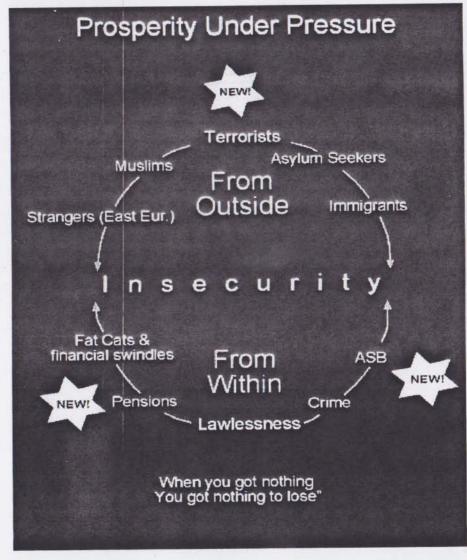
A Brand problem: The attributes of political parties



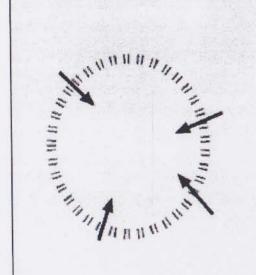
The Tories Are Virtually Identical:



Explaining Dissatisfaction:



The Love Affair with New Labour



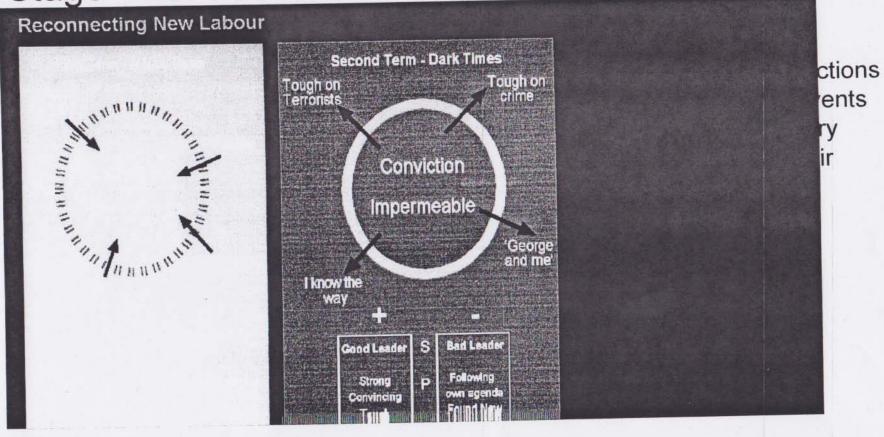
Thatcher & Blair both achieved iconic status with the electorate

In Thatcher's case people did not get 'personal' with her.
Her iconic status was based upon respect And fear.

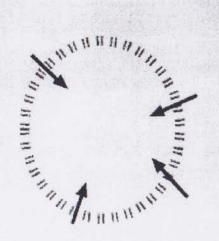
With Blair in 1997 that status was built on novelty

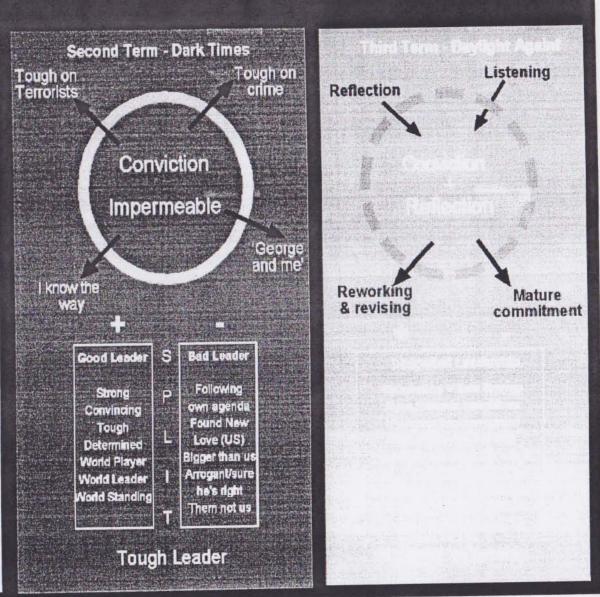
And love.

He was the people's prime minister, In touch, empathetic, one of them. Stage Two: Post 9/11



Reconnecting New Labour

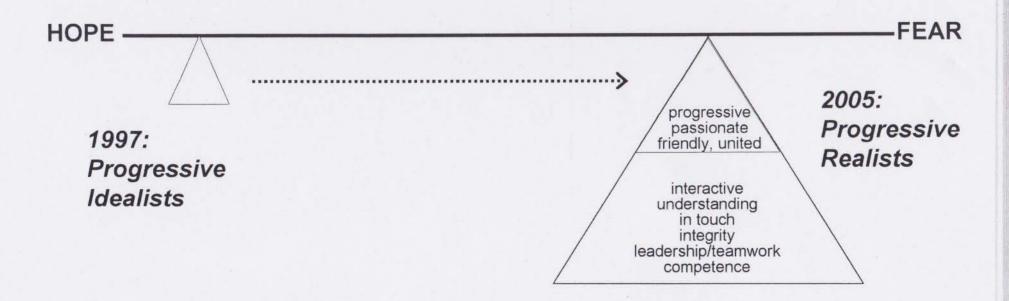




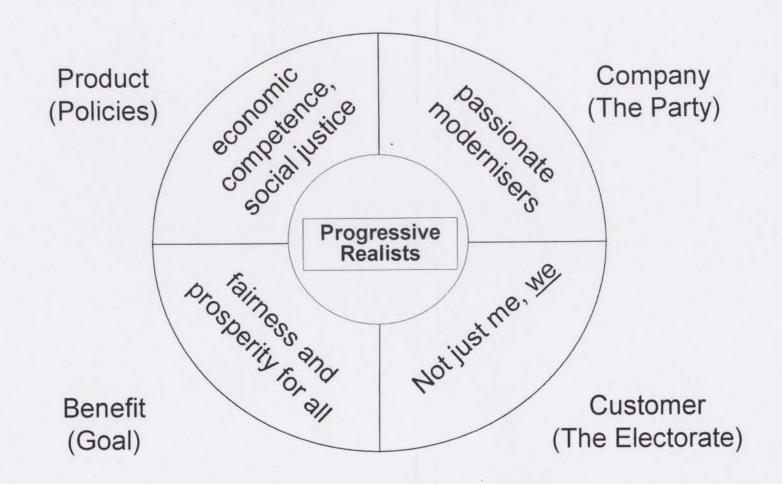
In Summary: Brand positioning 1997-2005

I want a party that 'INSPIRES'

I want a party that 'REASSURES'



2005 New Labour brand model

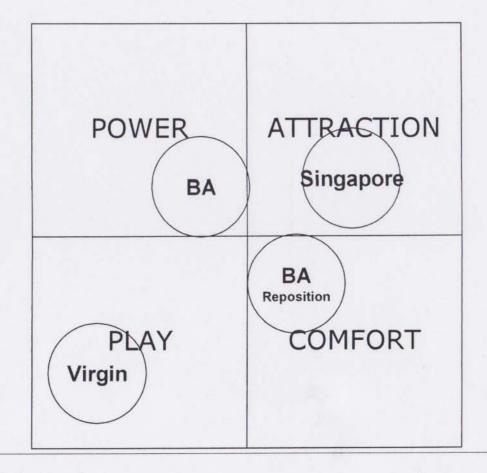


The Psychology of the Electorate for the Next Election

Do people want change? What do people wish for?

- 1. Power
- 2. Attraction
- 3. Comfort
- 4. Play

How Do Brands Attempt to Satisfy The Four Wishes? Airlines:

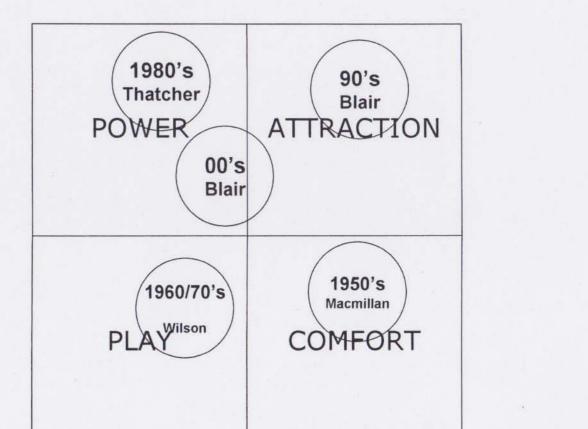




Cameron?

Brown?

Four Key Wishes and their Political 'Time':





The 'Megatrend' in British Society: Dependency Autonomy

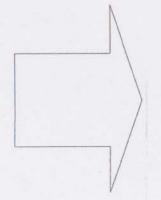
Homogeneity

Convergence

Idealisation of Authority
Institutions
Governments
Professionals
Experts

Collective judgment

Repeated patterns



Heterogeneity

Divergence

Idealisation of Individuals
Celebrity
Personality
Self Made Men
Whiz-kids

Individual judgment

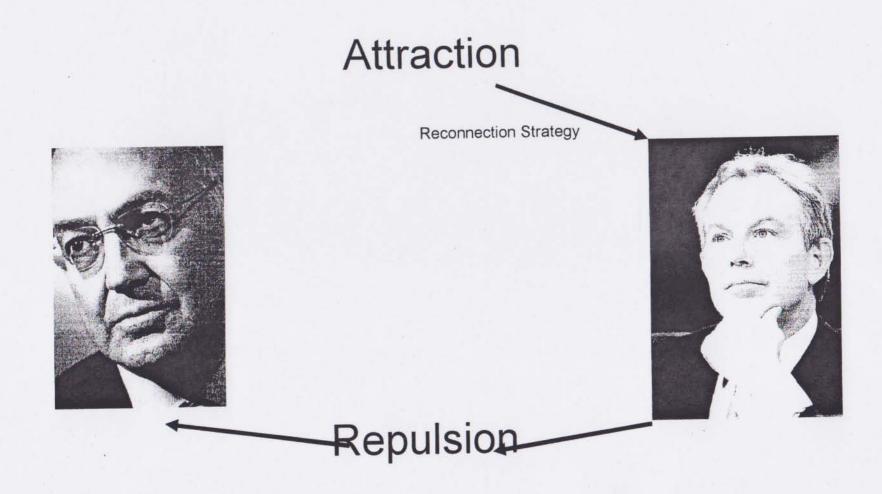
Choice

How Do You Bind People Together in an Individualistic Age?

'It is always possible to bind together a considerable number of people in love, so long as there are other people left over to receive their aggressiveness"

Freud, 1930, p.114

The Psychology of the 2005 Election



The Psychology of the Next Election:



?



The New Battleground: the Brand View











Performance Brand

Challenger Brand





Performance Brands



Brown



Challenger Brands



Cameron



Performance Brands

Consistent on core purpose

Encourage experimentation

Establish big goals

Use their scale

Live their values

Focus on what matters most to customers

Challenger Brands

Disrupt habits

Jump on trends

Stand out

Exaggerate

Start a backlash

Seek early adopters



Performance versus Challenger: why does it matter now?

You can't ignore a challenger brand

The NL brand is in decline?

Cameron is rebuilding the Conservative brand

It takes time to refresh a brand



How Does A Performance Brand Defeat A Challenger Brand?

It performs

Focuses on reassurance

It's innovation is customer focused

It highlights the risk of defecting to the challenger

New Labour under Brown

Option 1.

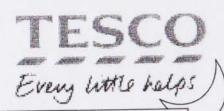
Focus

Option 2.

Reinvent

Option 3.

Visionary







e-business

